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Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known)

Chapter 7

Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

02/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Globe Photo, Inc.</u>		
2. All other names debtor used in the last 8 years	<p>Include any assumed names, trade names and doing business as names</p>		
3. Debtor's federal Employer Identification Number (EIN)	<u>27-0146744</u>		
4. Debtor's address	<p>Principal place of business</p> <p><u>6445 S. Tenaya Way, Suite B 130</u> <u>Las Vegas, NV 89113</u></p> <p>Number, Street, City, State & ZIP Code</p>	<p>Mailing address, if different from principal place of business</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p>	<p>Location of principal assets, if different from principal place of business</p> <p>Number, Street, City, State & ZIP Code</p>
5. Debtor's website (URL)	<u>globephotos.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor	Globe Photo, Inc.		Case number (<i>if known</i>)
		Name	

7. Describe debtor's business

A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. *Check all that apply*

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4192

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	Photo File LLC	Relationship	Affiliate
District	Nevada	When 3/19/20	Case number, if known

Debtor Globe Photo, Inc. Name _____ Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____ Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____ Contact name _____ Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated Liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

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Debtor Globe Photo, Inc.
NameCase number (*if known*) _____**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 19, 2020
MM / DD / YYYY

DocuSigned by:

Stuart Scheinman

Signature of authorized representative of debtor

Stuart Scheinman

Printed name

Title Authorized Signatory**18. Signature of attorney**
Signature of attorney for debtorDate March 19, 2020

MM / DD / YYYY

Candace C. Carlyon

Printed name

Carlyon Cica Chtd.

Firm name

265 E. Warm Springs RoadSuite 107Las Vegas, NV 89119

Number, Street, City, State & ZIP Code

Contact phone 7026854444Email address ccarlyon@carlyoncica.com2666 NV

Bar number and State

WAIVER OF NOTICE AND ADOPTION OF RESOLUTIONS OF BOARD OF DIRECTORS
OF
GLOBE PHOTOS, INC.

The board of directors of Globe Photos, Inc., a New York Corporation ("Company") do unanimously hereby adopt the following resolutions on behalf of Globe.

IT IS HEREBY RESOLVED that the Company is authorized to file for Chapter 7 Bankruptcy Protection with the United States Bankruptcy Court, District of Nevada (the "Bankruptcy Case").

IT IS FURTHER HEREBY RESOLVED that Stuart Scheinman is authorized to take all steps necessary or appropriate in connection with the Bankruptcy Case, including the execution of all documents in connection therewith.

IT IS FURTHER HEREBY RESOLVED that the Company authorizes the engagement of Carlyn Gica, Chkd. as bankruptcy counsel, upon the terms and conditions set forth in that certain retainer letter agreement dated March 6, 2020.

IT IS FURTHER HEREBY RESOLVED that all actions taken in connection with the matters herein resolved are hereby ratified and approved in all respects.

Dated as of March 16, 2020.


(title) CEO

The undersigned, being all of the members of the Board of Directors of Globe Photos, Inc., hereby waive notice of meeting and consent to the adoption of the above resolutions.

Dated as of March 16, 2020.





